

California Walnut Board

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An Equal Opportunity Employer and Provider

MONTHLY MANAGEMENT REPORT
Wednesday, August 12, 2009
July Shipments

Inshell (1000 pounds)

	<u>2007/08 Marketing Year</u>		<u>2008/09 Marketing Year</u>	
	<u>July 2008</u>	<u>9/1/2007 to 7/31/2008</u>	<u>July 2009</u>	<u>9/1/2008 to 7/31/2009</u>
Domestic	-443	19,725	86	21,371
Export	<u>273</u>	<u>98,981</u>	<u>1,280</u>	<u>151,800</u>
Total	-170	118,706	1,366	173,171

Shelled (1000 pounds)

	<u>2007/08 Marketing Year</u>		<u>2008/09 Marketing Year</u>	
	<u>July 2008</u>	<u>9/1/2007 to 7/31/2008</u>	<u>July 2009</u>	<u>9/1/2008 to 7/31/2009</u>
Domestic	10,001	140,496	13,870	142,240
Export	<u>3,580</u>	<u>86,684</u>	<u>9,302</u>	<u>114,978</u>
Total	13,581	227,180	23,171	257,218

Inshell Equivalent Tonnage*

	<u>2007/08 Marketing Year</u>		<u>2008/09 Marketing Year</u>	
	<u>July 2008</u>	<u>9/1/2007 to 7/31/2008</u>	<u>July 2009</u>	<u>9/1/2008 to 7/31/2009</u>
Domestic	11,462	173,994	16,096	175,315
Export	<u>4,319</u>	<u>150,757</u>	<u>11,406</u>	<u>208,977</u>
Total	15,781	324,750	27,502	384,291

*2007/08 shellout rate 42.8 -- 2008/09 shellout rate 43.2



ANNUAL FALL MEETING NOTICE

CALIFORNIA WALNUT BOARD / CALIFORNIA WALNUT COMMISSION

Marriott Hotel
11211 Point East Drive
Rancho Cordova, CA 95742
(916) 638-1100

SCHEDULE OF EVENTS

Thursday, September 10, 2009

California Walnut Board - Export Committee Meeting <i>Room TBD</i>	4:30 p.m.
Welcome Reception <i>Trellis</i>	5:30 p.m.
Dinner <i>Room TBD</i>	7:00 p.m.

Friday, September 11, 2009

Continental Breakfast <i>Room TBD</i>	8:00 a.m.
California Walnut Board Meeting <i>Room TBD</i>	10:00 a.m.
Luncheon <i>Room TBD</i>	11:30 – 12:30 p.m.
California Walnut Commission Meeting <i>Room TBD</i>	12:30 p.m.

Please call the California Walnut Board/California Walnut Commission at (916) 932-7070 with any questions or to receive a registration form.

Meeting times and room assignments are tentative and subject to change

All meetings will be held at the Marriott Hotel.

All industry members are invited to attend.

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
09/01/2008 - 07/31/2009

	<u>Inshell Pounds</u>		<u>Shelled Pounds</u>	
	<u>2007/08</u>	<u>2008/09</u>	<u>2007/08</u>	<u>2008/09</u>
North America				
USA	19,725,120	21,370,622	140,496,351	142,239,694
Canada	3,601,545	2,629,684	9,510,879	10,363,772
Mexico	308,991	424,267	67,790	164,120
Sub-Total	23,635,656	24,424,573	150,075,020	152,767,586
Central & South America				
Brazil	975,215	1,079,314	1,262,856	104,945
Chile	17,500	0	26,000	0
Ecuador	301,298	417,231	309,004	548,848
Panama	0	0	0	0
Venezuela	1,145,564	1,681,190	359,000	210,000
Sub-Total	2,439,577	3,177,735	1,956,860	863,793
Europe				
Belgium	288,582	159,282	0	42,000
Denmark	0	0	0	0
France	88,184	537,924	42,500	137,225
Germany	17,919,670	16,702,276	15,684,381	15,197,501
Greece	241,404	698,367	606,956	926,965
Italy	23,984,344	28,006,720	1,926,638	2,709,773
Netherlands	4,689,405	4,678,107	1,167,272	2,668,768
Portugal	44,092	132,276	22,000	0
Spain	22,380,632	21,770,642	9,543,363	9,449,685
U.K.	571,604	665,789	1,076,157	1,289,845
Sub-Total	70,207,917	73,351,383	30,069,267	32,421,762
Other Europe				
Austria	43,045	0	1,138,328	1,138,070
Canary Is.	0	0	76,100	119,650
Malta	207,210	169,754	23,000	23,500
Norway	297,508	334,920	651,835	516,923
Sweden	748,307	569,464	667,366	885,765
Switzerland	203,705	97,223	600,000	298,500
Sub-Total	1,499,775	1,171,361	3,156,629	2,982,408
Middle East/Africa				
Egypt	1,074,192	1,603,040	16,314	136,306
Israel	784,181	1,359,746	6,795,008	11,718,836
Saudi Arabia	168,092	285,529	287	615,352
Turkey	14,947,164	31,786,998	210,000	1,868,240
U.A.E.	1,275,841	2,218,093	64,650	1,416,709
Sub-Total	18,249,470	37,253,406	7,086,259	15,755,443

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
09/01/2008 - 07/31/2009

	<u>Inshell Pounds</u>		<u>Shelled Pounds</u>	
	<u>2007/08</u>	<u>2008/09</u>	<u>2007/08</u>	<u>2008/09</u>
Pacific Rim				
Australia	161,480	123,195	5,688,949	7,460,852
China	132,092	12,538,717	2,137,200	4,896,025
Hong Kong	695,316	15,091,375	179,508	2,058,762
Japan	220,000	123,500	13,787,078	12,237,851
Korea	350,852	1,777,764	10,564,167	15,835,745
Philippines	15,000	17,500	426,140	251,888
Singapore	0	0	155,629	362,505
Taiwan	17,280	251,670	1,437,270	3,194,471
Sub-Total	<u>1,592,020</u>	<u>29,923,721</u>	<u>34,375,941</u>	<u>46,298,099</u>
Other	<u>1,081,274</u>	<u>3,868,607</u>	<u>460,288</u>	<u>6,128,760</u>
GRAND TOTAL	<u>118,705,689</u>	<u>173,170,786</u>	<u>227,180,264</u>	<u>257,217,851</u>
Domestic Total	19,725,120	21,370,622	140,496,351	142,239,694
Export Total	98,980,569	151,800,164	86,683,913	114,978,157