

California Walnut Board

101 Parkshore Drive, Suite 250

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An Equal Opportunity Employer and Provider

MONTHLY MANAGEMENT REPORT
Monday, August 10, 2015
July Shipments

Inshell (1000 pounds)

	<u>2013/14 Marketing Year</u>		<u>2014/15 Marketing Year</u>	
		9/1/2013 to		9/1/2014 to
	<u>July 2014</u>	<u>7/31/2014</u>	<u>July 2015</u>	<u>7/31/2015</u>
Domestic	-102	14,649	679	16,732
Export	<u>193</u>	<u>285,849</u>	<u>1,481</u>	<u>254,635</u>
Total	91	300,498	2,160	271,367

Shelled (1000 pounds)

	<u>2013/14 Marketing Year</u>		<u>2014/15 Marketing Year</u>	
		9/1/2013 to		9/1/2014 to
	<u>July 2014</u>	<u>7/31/2014</u>	<u>July 2015</u>	<u>7/31/2015</u>
Domestic	11,871	147,746	14,532	151,957
Export	<u>7,759</u>	<u>146,947</u>	<u>9,990</u>	<u>174,389</u>
Total	19,630	294,693	24,522	326,346

Inshell Equivalent Tonnage*

	<u>2013/14 Marketing Year</u>		<u>2014/15 Marketing Year</u>	
		9/1/2013 to		9/1/2014 to
	<u>July 2014</u>	<u>7/31/2014</u>	<u>July 2015</u>	<u>7/31/2015</u>
Domestic	13,287	173,331	16,815	180,653
Export	<u>8,814</u>	<u>308,034</u>	<u>12,067</u>	<u>325,038</u>
Total	22,102	481,365	28,883	505,690

Walnut receipts as reported by handlers as of July 31, 2015 = 562,512 tons

*2013/14 shellout rate 44.5 -- 2014/15 shellout rate 44.1



ANNUAL FALL MEETING NOTICE CALIFORNIA WALNUT BOARD / CALIFORNIA WALNUT COMMISSION

Marriott Hotel
11211 Point East Drive
Rancho Cordova, CA 95742
(916) 638-1100

SCHEDULE OF EVENTS

Tuesday, September 15, 2015

California Walnut Board - Export Committee Meeting <i>Room TBD</i>	4:30 p.m.
Welcome Reception <i>Trellis – weather permitting</i>	5:30 p.m.
Dinner <i>Room TBD</i>	6:30 p.m.

Wednesday, September 16, 2015

Continental Breakfast <i>Room TBD</i>	7:30 a.m.
California Walnut Board / California Walnut Commission Meeting <i>Room TBD</i>	9:30 a.m.
Luncheon <i>Room TBD</i>	11:30 a.m.

Registration Form Available at www.walnuts.org
Please call the California Walnut Board/California Walnut Commission
at (916) 932-7070 with any questions.

Meeting times and room assignments are tentative and subject to change.

All meetings will be held at the Marriott Hotel.

All industry members are invited to attend.

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
09/01/2014 -07/31/2015

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2013/14</u>	<u>2014/15</u>	<u>% Change vs. Prior Year</u>	<u>2013/14</u>	<u>2014/15</u>	<u>% Change vs. Prior Year</u>
North America						
USA	14,649,299	16,732,041	14.22%	147,746,034	151,956,852	2.85%
Canada	1,806,590	1,949,806	7.93%	15,789,718	15,426,386	-2.30%
Mexico	357,919	257,835	-27.96%	60,001	92,400	54.00%
Sub-Total	16,813,808	18,939,682	12.64%	163,595,753	167,475,638	2.37%
Central & South America						
Brazil	485,288	220,460	-54.57%	0	29,700	0.00%
Chile	764,547	962,455	25.89%	0	55,800	0.00%
Ecuador	138,338	153,023	10.62%	270,025	519,850	92.52%
Venezuela	652,787	345,368	-47.09%	0	339,900	0.00%
Sub-Total	2,040,960	1,681,306	-17.62%	270,025	945,250	250.06%
Europe						
Austria	0	0	0.00%	785,950	1,184,025	50.65%
France	1,124,510	44,092	-96.08%	84,000	42,000	-50.00%
Germany	11,670,536	9,287,168	-20.42%	24,746,804	35,971,994	45.36%
Greece	573,196	0	-100.00%	848,000	145,000	-82.90%
Italy	34,845,126	33,620,292	-3.52%	2,376,673	1,989,621	-16.29%
Netherlands	3,276,753	3,084,545	-5.87%	4,253,806	3,431,557	-19.33%
Norway	0	0	0.00%	170,234	208,149	22.27%
Portugal	264,500	0	-100.00%	21,560	0	-100.00%
Spain	20,651,551	20,405,898	-1.19%	11,566,602	13,300,675	14.99%
Sweden	0	49,066	0.00%	1,199,816	1,141,255	-4.88%
Switzerland	0	0	0.00%	559,045	593,975	6.25%
U.K.	390,249	599,588	53.64%	1,803,864	3,484,345	93.16%
Sub-Total	72,796,421	67,090,649	-7.84%	48,416,354	61,492,596	27.01%
Middle East/Africa						
Algeria	1,056,664	1,248,254	18.13%	497,420	983,215	97.66%
Egypt	993,622	1,471,371	48.08%	526,837	1,020,101	93.63%
Israel	2,998,235	904,478	-69.83%	6,708,083	8,336,531	24.28%
Jordan	44,092	353,012	700.63%	404,960	1,167,899	188.40%
Kuwait	143,301	31,691	-77.89%	302,398	428,718	41.77%
Morocco	4,266,949	2,020,922	-52.64%	0	0	0.00%
Saudi Arabia	397,196	784,837	97.59%	1,375,459	2,065,510	50.17%
Turkey	52,221,714	53,178,175	1.83%	300,851	339,860	12.97%
U.A.E.	11,437,216	8,707,545	-23.87%	3,718,678	3,399,979	-8.57%
Sub-Total	73,558,989	68,700,285	-6.61%	13,834,686	17,741,813	28.24%
Asia / Pacific Rim						
Australia	78,768	22,046	-72.01%	8,842,111	8,341,625	-5.66%
China	18,239,663	19,011,635	4.23%	2,189,872	1,648,900	-24.70%
Hong Kong	78,372,557	54,105,216	-30.96%	2,974,811	1,135,731	-61.82%
India	309,552	4,055,065	1209.98%	42,010	84,520	101.19%
Japan	0	0	0.00%	22,557,330	29,373,862	30.22%
Korea	858,897	986,567	14.86%	21,862,870	25,976,687	18.82%
Malaysia	0	0	0.00%	560,732	688,309	22.75%
New Zealand	0	0	0.00%	1,051,598	1,252,750	19.13%
Philippines	0	0	0.00%	331,125	286,200	-13.57%
Singapore	0	0	0.00%	766,017	770,937	0.64%
Taiwan	85,783	101,138	17.90%	4,615,515	6,716,890	45.53%
Thailand	5,642,427	2,659,167	-52.87%	1,294,508	266,944	-79.38%
Vietnam	30,598,640	30,884,679	0.93%	626,892	770,421	22.90%
Sub-Total	134,186,287	111,825,513	-16.66%	67,715,391	77,313,776	14.17%
Other	1,101,359	3,130,022	184.20%	861,163	1,376,747	59.87%
GRAND TOTAL	300,497,824	271,367,457	-9.69%	294,693,372	326,345,820	10.74%
Domestic Total	14,649,299	16,732,041	14.22%	147,746,034	151,956,852	2.85%
Export Total	285,848,525	254,635,416	-10.92%	146,947,338	174,388,968	18.67%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
July 2014 / July 2015

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>July 2014</u>	<u>July 2015</u>	<u>% Change vs. Prior Year</u>	<u>July 2014</u>	<u>July 2015</u>	<u>% Change vs. Prior Year</u>
North America						
USA	-102,338	678,686	0.00%	11,871,134	14,531,866	22.41%
Canada	1,680	53,350	3075.60%	1,284,030	1,908,908	48.67%
Mexico	0	0	0.00%	0	64,000	0.00%
Sub-Total	-100,658	732,036	0.00%	13,155,164	16,504,774	25.46%
Central & South America						
Brazil	0	0	0.00%	0	0	0.00%
Chile	22,983	0	-100.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Venezuela	0	0	0.00%	0	0	0.00%
Sub-Total	22,983	0	-100.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	41,400	49,250	18.96%
France	0	-132,276	0.00%	0	0	0.00%
Germany	-62,941	0	-100.00%	882,900	977,838	10.75%
Greece	0	0	0.00%	168,000	42,000	-75.00%
Italy	0	176	0.00%	0	42,000	0.00%
Netherlands	0	0	0.00%	247,400	84,000	-66.05%
Norway	0	0	0.00%	0	40,375	0.00%
Portugal	0	0	0.00%	0	0	0.00%
Spain	0	-1,543	0.00%	860,556	811,000	-5.76%
Sweden	0	0	0.00%	84,045	146,570	74.39%
Switzerland	0	0	0.00%	0	6,000	0.00%
U.K.	0	0	0.00%	84,000	400,216	376.45%
Sub-Total	-62,941	-133,643	112.33%	2,368,301	2,599,249	9.75%
Middle East/Africa						
Algeria	0	110,138	0.00%	0	168,000	0.00%
Egypt	0	0	0.00%	0	42,000	0.00%
Israel	0	0	0.00%	167,250	592,000	253.96%
Jordan	0	0	0.00%	0	0	0.00%
Kuwait	0	0	0.00%	52,096	41,558	-20.23%
Morocco	0	0	0.00%	0	0	0.00%
Saudi Arabia	0	88,092	0.00%	22,440	36,960	64.71%
Turkey	0	0	0.00%	84,000	0	-100.00%
U.A.E.	0	261,887	0.00%	79,420	187,745	136.40%
Sub-Total	0	460,117	0.00%	405,206	1,068,263	163.63%
Asia / Pacific Rim						
Australia	0	0	0.00%	432,150	650,990	50.64%
China	0	0	0.00%	30,000	0	-100.00%
Hong Kong	0	249,400	0.00%	133,958	34,020	-74.60%
India	88,184	429,510	387.06%	0	0	0.00%
Japan	0	0	0.00%	1,653,512	1,832,513	10.83%
Korea	0	0	0.00%	1,055,324	1,103,854	4.60%
Malaysia	0	0	0.00%	25,000	82,216	228.86%
New Zealand	0	0	0.00%	129,550	165,500	27.75%
Philippines	0	0	0.00%	30,250	0	-100.00%
Singapore	0	0	0.00%	37,093	56,820	53.18%
Taiwan	0	0	0.00%	126,900	236,560	86.41%
Thailand	0	0	0.00%	0	0	0.00%
Vietnam	132,276	259,041	95.83%	0	160,116	0.00%
Sub-Total	220,460	937,951	325.45%	3,653,737	4,322,589	18.31%
Other	11,200	163,636	1361.04%	47,500	27,016	-43.12%
GRAND TOTAL	91,044	2,160,097	2272.59%	19,629,908	24,521,891	24.92%
Domestic Total	-102,338	678,686	0.00%	11,871,134	14,531,866	22.41%
Export Total	193,382	1,481,411	666.05%	7,758,774	9,990,025	28.76%