

California Walnut Board

101 Parkshore Drive, Suite 250
Folsom, CA 95630-4726
(916) 932-7070
(916) 932-7071 Fax
info@walnuts.org
An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Monday, October 11, 2021

September Shipments

Inshell (1000 pounds)

| | <u>2020/21 Marketing Year</u> | | <u>2021/22 Marketing Year</u> | |
|--------------|-------------------------------|----------------------------------|-------------------------------|----------------------------------|
| | <u>September 2020</u> | <u>9/1/2020 to 9/30/2020</u> | <u>September 2021</u> | <u>9/1/2021 to 9/30/2021</u> |
| Domestic | 869 | 869 | 424 | 424 |
| Export | <u>5,108</u> | <u>5,108</u> | <u>5,860</u> | <u>5,860</u> |
| Total | 5,976 | 5,976 | 6,284 | 6,284 |

Shelled (1000 pounds)

| | <u>2020/21 Marketing Year</u> | | <u>2021/22 Marketing Year</u> | |
|--------------|-------------------------------|----------------------------------|-------------------------------|----------------------------------|
| | <u>September 2020</u> | <u>9/1/2020 to 9/30/2020</u> | <u>September 2021</u> | <u>9/1/2021 to 9/30/2021</u> |
| Domestic | 18,122 | 18,122 | 19,005 | 19,005 |
| Export | <u>5,136</u> | <u>5,136</u> | <u>7,875</u> | <u>7,875</u> |
| Total | 23,257 | 23,257 | 26,881 | 26,881 |

Inshell Equivalent Tonnage*

| | <u>2020/21 Marketing Year</u> | | <u>2021/22 Marketing Year</u> | |
|--------------|-------------------------------|----------------------------------|-------------------------------|----------------------------------|
| | <u>September 2020</u> | <u>9/1/2020 to 9/30/2020</u> | <u>September 2021</u> | <u>9/1/2021 to 9/30/2021</u> |
| Domestic | 20,705 | 20,705 | 21,858 | 21,858 |
| Export | <u>8,298</u> | <u>8,298</u> | <u>11,899</u> | <u>11,899</u> |
| Total | 29,003 | 29,003 | 33,757 | 33,757 |

Walnut receipts as reported by handlers as of September 30, 2021 = 104,532 tons

2020/21 shellout rate 44.7 – 2021/22 shellout rate 43.9

Purchase Commitments for September are 44,946,001 inshell and 102,338,693 shelled pounds.

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2020 - 9/30/2021

| | <u>Inshell Pounds</u> | | | <u>Shelled Pounds</u> | | |
|------------------------------------|-----------------------|------------------|------------------------------------|-----------------------|-------------------|------------------------------------|
| | <u>2020/21</u> | <u>2021/22</u> | <u>% Change vs. Prior Year</u> | <u>2020/21</u> | <u>2021/22</u> | <u>% Change vs. Prior Year</u> |
| North America | | | | | | |
| USA | 868,599 | 423,910 | -51.20% | 18,121,750 | 19,005,409 | 4.88% |
| Canada | 48,067 | 46,400 | -3.47% | 1,136,819 | 1,247,350 | 9.72% |
| Mexico | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 916,666 | 470,310 | -48.69% | 19,258,569 | 20,252,759 | 5.16% |
| Central & South America | | | | | | |
| Chile | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Ecuador | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Europe | | | | | | |
| Austria | 0 | 0 | 0.00% | 42,000 | 126,000 | 200.00% |
| Belgium | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Denmark | 0 | 0 | 0.00% | 114,000 | 81,900 | -28.16% |
| France | 0 | 0 | 0.00% | 0 | 21,000 | 0.00% |
| Germany | 527,340 | 220,460 | -58.19% | 905,646 | 588,000 | -35.07% |
| Greece | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Italy | 1,213,632 | 2,059,046 | 69.66% | 0 | 41,998 | 0.00% |
| Netherlands | 88,184 | 0 | -100.00% | 164,725 | 382,000 | 131.90% |
| Norway | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Portugal | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Spain | 1,662,330 | 793,672 | -52.26% | 336,000 | 1,415,030 | 321.14% |
| Sweden | 0 | 0 | 0.00% | 42,000 | 0 | -100.00% |
| Switzerland | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| U.K. | 0 | 22,046 | 0.00% | 250,740 | 416,228 | 66.00% |
| Sub-Total | 3,491,486 | 3,095,224 | -11.35% | 1,855,111 | 3,072,156 | 65.60% |
| Middle East/Africa | | | | | | |
| Algeria | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Bahrain | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Egypt | 0 | 0 | 0.00% | 36,960 | 0 | -100.00% |
| Iraq | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Israel | 0 | 0 | 0.00% | 123,000 | 223,000 | 81.30% |
| Jordan | 0 | 0 | 0.00% | 0 | 84,000 | 0.00% |
| Kuwait | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Lebanon | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Morocco | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Pakistan | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Qatar | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Saudi Arabia | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Tunisia | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Turkey | 1,234,116 | 2,580,795 | 109.12% | 42,000 | 115,817 | 175.75% |
| UAE | 0 | 127,977 | 0.00% | 122,408 | 0 | -100.00% |
| Sub-Total | 1,234,116 | 2,708,772 | 119.49% | 324,368 | 422,817 | 30.35% |
| Asia/Pacific Rim | | | | | | |
| Australia | 0 | 0 | 0.00% | 276,000 | 335,750 | 21.65% |
| China | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Hong Kong | 0 | 0 | 0.00% | 24,500 | 0 | -100.00% |
| India | 166,668 | 0 | -100.00% | 36,080 | 0 | -100.00% |
| Japan | 0 | 0 | 0.00% | 664,855 | 1,550,200 | 133.16% |
| Korea | 0 | 0 | 0.00% | 438,852 | 1,032,264 | 135.22% |
| Malaysia | 0 | 0 | 0.00% | 57,898 | 0 | -100.00% |
| New Zealand | 0 | 0 | 0.00% | 88,000 | 28,000 | -68.18% |
| Philippines | 0 | 0 | 0.00% | 25,060 | 84,000 | 235.20% |
| Singapore | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Taiwan | 0 | 0 | 0.00% | 163,988 | 0 | -100.00% |
| Thailand | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Vietnam | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 166,668 | 0 | -100.00% | 1,775,233 | 3,030,214 | 70.69% |
| Other | 167,550 | 9,200 | -94.51% | 44,000 | 102,591 | 133.16% |
| GRAND TOTAL | 5,976,486 | 6,283,506 | 5.14% | 23,257,281 | 26,880,537 | 15.58% |
| Domestic Total | 868,599 | 423,910 | -51.20% | 18,121,750 | 19,005,409 | 4.88% |
| Export Total | 5,107,887 | 5,859,596 | 14.72% | 5,135,531 | 7,875,128 | 53.35% |

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
September 2020 / September 2021

| | <u>Inshell Pounds</u> | | | <u>Shelled Pounds</u> | | |
|------------------------------------|-----------------------|-----------------------|------------------------------------|-----------------------|-----------------------|------------------------------------|
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| Ecuador | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Europe | | | | | | |
| Austria | 0 | 0 | 0.00% | 42,000 | 126,000 | 200.00% |
| Belgium | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Denmark | 0 | 0 | 0.00% | 114,000 | 81,900 | -28.16% |
| France | 0 | 0 | 0.00% | 0 | 21,000 | 0.00% |
| Germany | 527,340 | 220,460 | -58.19% | 905,646 | 588,000 | -35.07% |
| Greece | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Italy | 1,213,632 | 2,059,046 | 69.66% | 0 | 41,998 | 0.00% |
| Netherlands | 88,184 | 0 | -100.00% | 164,725 | 382,000 | 131.90% |
| Norway | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Portugal | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Spain | 1,662,330 | 793,672 | -52.26% | 336,000 | 1,415,030 | 321.14% |
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| U.K. | 0 | 22,046 | 0.00% | 250,740 | 416,228 | 66.00% |
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| Middle East/Africa | | | | | | |
| Algeria | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Bahrain | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Egypt | 0 | 0 | 0.00% | 36,960 | 0 | -100.00% |
| Iraq | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Israel | 0 | 0 | 0.00% | 123,000 | 223,000 | 81.30% |
| Jordan | 0 | 0 | 0.00% | 0 | 84,000 | 0.00% |
| Kuwait | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Lebanon | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Morocco | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Pakistan | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Qatar | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Saudi Arabia | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Tunisia | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Turkey | 1,234,116 | 2,580,795 | 109.12% | 42,000 | 115,817 | 175.75% |
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| Australia | 0 | 0 | 0.00% | 276,000 | 335,750 | 21.65% |
| China | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Hong Kong | 0 | 0 | 0.00% | 24,500 | 0 | -100.00% |
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| Malaysia | 0 | 0 | 0.00% | 57,898 | 0 | -100.00% |
| New Zealand | 0 | 0 | 0.00% | 88,000 | 28,000 | -68.18% |
| Philippines | 0 | 0 | 0.00% | 25,060 | 84,000 | 235.20% |
| Singapore | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Taiwan | 0 | 0 | 0.00% | 163,988 | 0 | -100.00% |
| Thailand | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Vietnam | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 166,668 | 0 | -100.00% | 1,775,233 | 3,030,214 | 70.69% |
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