

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Tuesday, December 13, 2022

November Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>November 2021</u>	<u>9/1/2021 to 11/30/2021</u>	<u>November 2022</u>	<u>9/1/2022 to 11/30/2022</u>
Domestic	2,809	6,561	1,267	5,194
Export	<u>47,652</u>	<u>105,316</u>	<u>48,544</u>	<u>90,507</u>
Total	50,461	111,877	49,811	95,701

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>November 2021</u>	<u>9/1/2021 to 11/30/2021</u>	<u>November 2022</u>	<u>9/1/2022 to 11/30/2022</u>
Domestic	19,711	59,794	18,950	65,637
Export	<u>31,004</u>	<u>60,282</u>	<u>29,078</u>	<u>54,669</u>
Total	50,714	120,076	48,028	120,306

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>November 2021</u>	<u>9/1/2021 to 11/30/2021</u>	<u>November 2022</u>	<u>9/1/2022 to 11/30/2022</u>
Domestic	23,854	71,383	22,217	77,355
Export	<u>59,137</u>	<u>121,317</u>	<u>57,390</u>	<u>107,518</u>
Total	82,992	192,700	79,607	184,873

Purchase Commitments for November 2022 are 53,095,154 inshell and 174,613,109 shelled pounds. Walnut receipts as reported by handlers as of November 30th, 2022 = 727,539 tons.

Due to the current crop situation, we are reevaluating the 2022/23 shellout rate and conferring with industry to present more accurate data. The ISE rate above uses a 5 year average shellout rate for reference purposes only. Handlers may wish to adjust according to their own actual shellout results. 2021/22 shellout rate 43.9 – 2022/23 shellout rate 43.9

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 11/30/2022

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	6,561,277	5,193,619	-20.84%	59,793,857	65,637,464	9.77%
Canada	1,768,049	3,392,075	91.85%	4,381,158	5,651,024	28.98%
Mexico	124,000	104,046	-16.09%	0	199,500	0.00%
Sub-Total	8,453,326	8,689,740	2.80%	64,175,015	71,487,988	11.40%
Central & South America						
Chile	220,460	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	220,460	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	276,520	123,720	-55.26%
Belgium	88,184	0	-100.00%	41,580	0	-100.00%
Denmark	0	0	0.00%	81,900	246,000	200.37%
France	0	0	0.00%	61,480	205,460	234.19%
Germany	7,344,176	1,977,556	-73.07%	14,111,810	9,347,434	-33.76%
Greece	618,831	242,506	-60.81%	67,500	189,250	180.37%
Italy	27,700,817	15,996,314	-42.25%	722,140	701,841	-2.81%
Netherlands	2,375,457	959,067	-59.63%	3,111,981	2,397,861	-22.95%
Norway	0	0	0.00%	188,825	149,105	-21.04%
Portugal	0	0	0.00%	83,998	0	-100.00%
Spain	8,951,098	5,226,383	-41.61%	9,544,978	7,095,251	-25.67%
Sweden	0	0	0.00%	168,000	127,440	-24.14%
Switzerland	0	0	0.00%	336,240	294,260	-12.49%
U.K.	22,046	2,205	-90.00%	1,517,528	2,990,073	97.04%
Sub-Total	47,100,609	24,404,031	-48.19%	30,314,480	23,867,695	-21.27%
Middle East/Africa						
Algeria	308,644	6,481,083	1,999.86%	0	0	0.00%
Bahrain	90,774	0	-100.00%	65,245	0	-100.00%
Egypt	1,586,852	1,234,576	-22.20%	41,580	0	-100.00%
Iraq	0	661,196	0.00%	0	378,450	0.00%
Israel	308,644	352,736	14.29%	2,940,569	2,087,614	-29.01%
Jordan	44,092	352,736	700.00%	503,190	2,863,695	469.11%
Kuwait	0	0	0.00%	125,752	148,259	17.90%
Lebanon	836,778	2,599,488	210.65%	0	0	0.00%
Morocco	793,656	2,292,774	188.89%	0	0	0.00%
Pakistan	44,092	837,748	1,800.00%	0	0	0.00%
Qatar	0	0	0.00%	42,328	80,046	89.11%
Saudi Arabia	0	44,092	0.00%	83,600	485,148	480.32%
Tunisia	0	44,092	0.00%	0	0	0.00%
Turkey	37,220,706	24,762,990	-33.47%	115,817	839,972	625.26%
UAE	6,165,219	16,049,488	160.32%	1,174,118	1,498,596	27.64%
Sub-Total	47,399,457	55,712,999	17.54%	5,092,199	8,381,780	64.60%
Asia/Pacific Rim						
Australia	0	0	0.00%	1,896,020	1,505,395	-20.60%
China	837,748	925,932	10.53%	42,000	15,300	-63.57%
Hong Kong	0	44,092	0.00%	155,740	131,040	-15.86%
India	1,102,716	3,086,933	179.94%	0	120,080	0.00%
Japan	0	0	0.00%	9,749,514	4,712,939	-51.66%
Korea	307,101	219,468	-28.54%	6,232,514	5,349,243	-14.17%
Malaysia	0	0	0.00%	68,800	297,734	332.75%
New Zealand	0	0	0.00%	406,900	407,840	0.23%
Philippines	0	0	0.00%	174,000	284,960	63.77%
Singapore	0	0	0.00%	299,680	134,064	-55.26%
Taiwan	44,092	67,946	54.10%	854,414	1,881,600	120.22%
Thailand	0	0	0.00%	42,000	83,996	99.99%
Vietnam	4,458,025	998,711	-77.60%	0	80,000	0.00%
Sub-Total	6,749,682	5,343,082	-20.84%	19,921,582	15,004,191	-24.68%
Other	1,953,819	1,550,714	-20.63%	550,969	1,564,471	183.95%
GRAND TOTAL	111,877,353	95,700,566	-14.46%	120,076,245	120,306,125	0.19%
Domestic Total	6,561,277	5,193,619	-20.84%	59,793,857	65,637,464	9.77%
Export Total	105,316,076	90,506,947	-14.06%	60,282,388	54,668,661	-9.31%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
November 2021 / November 2022

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>November 2021</u>	<u>November 2022</u>	<u>% Change vs. Prior Year</u>	<u>November 2021</u>	<u>November 2022</u>	<u>% Change vs. Prior Year</u>
North America						
USA	2,809,255	1,266,707	-54.91%	19,710,730	18,950,333	-3.86%
Canada	468,440	1,478,224	215.56%	1,565,224	1,640,311	4.80%
Mexico	82,000	22,046	-73.11%	0	44,000	0.00%
Sub-Total	3,359,695	2,766,977	-17.64%	21,275,954	20,634,644	-3.01%
Central & South America						
Chile	132,276	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	132,276	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	66,760	41,760	-37.45%
Belgium	0	0	0.00%	41,580	0	-100.00%
Denmark	0	0	0.00%	0	0	0.00%
France	0	0	0.00%	40,480	84,020	107.56%
Germany	1,675,036	1,404,528	-16.15%	6,555,900	6,756,594	3.06%
Greece	310,187	0	-100.00%	67,500	168,000	148.89%
Italy	9,098,968	4,999,889	-45.05%	636,142	362,309	-43.05%
Netherlands	705,472	517,596	-26.63%	2,122,786	1,135,619	-46.50%
Norway	0	0	0.00%	188,825	84,422	-55.29%
Portugal	0	0	0.00%	41,998	0	-100.00%
Spain	2,501,937	1,586,760	-36.58%	4,512,307	4,066,946	-9.87%
Sweden	0	0	0.00%	42,000	126,000	200.00%
Switzerland	0	0	0.00%	252,000	210,260	-16.56%
U.K.	0	2,205	0.00%	553,290	1,106,898	100.06%
Sub-Total	14,291,600	8,510,978	-40.45%	15,121,568	14,142,828	-6.47%
Middle East/Africa						
Algeria	220,460	4,673,311	2,019.80%	0	0	0.00%
Bahrain	46,682	0	-100.00%	65,245	0	-100.00%
Egypt	1,190,024	617,288	-48.13%	41,580	0	-100.00%
Iraq	0	132,184	0.00%	0	336,500	0.00%
Israel	176,368	176,368	0.00%	1,776,260	1,220,424	-31.29%
Jordan	44,092	220,460	400.00%	294,000	2,317,240	688.18%
Kuwait	0	0	0.00%	125,752	148,259	17.90%
Lebanon	792,686	1,718,618	116.81%	0	0	0.00%
Morocco	573,196	1,499,128	161.54%	0	0	0.00%
Pakistan	44,092	88,184	100.00%	0	0	0.00%
Qatar	0	0	0.00%	42,328	20,000	-52.75%
Saudi Arabia	0	44,092	0.00%	83,600	401,108	379.79%
Tunisia	0	44,092	0.00%	0	0	0.00%
Turkey	20,398,649	15,216,594	-25.40%	0	377,972	0.00%
UAE	3,527,360	9,788,424	177.50%	963,093	1,043,132	8.31%
Sub-Total	27,013,609	34,218,743	26.67%	3,391,858	5,864,635	72.90%
Asia/Pacific Rim						
Australia	0	0	0.00%	712,770	401,485	-43.67%
China	617,288	573,196	-7.14%	0	15,300	0.00%
Hong Kong	0	0	0.00%	106,240	48,340	-54.50%
India	838,164	1,850,541	120.79%	0	36,080	0.00%
Japan	0	0	0.00%	5,397,941	2,291,268	-57.55%
Korea	307,101	219,468	-28.54%	3,028,410	2,116,693	-30.11%
Malaysia	0	0	0.00%	47,300	130,184	175.23%
New Zealand	0	0	0.00%	378,900	91,500	-75.85%
Philippines	0	0	0.00%	65,000	202,960	212.25%
Singapore	0	0	0.00%	238,680	78,584	-67.08%
Taiwan	22,046	20,900	-5.20%	778,614	1,267,980	62.85%
Thailand	0	0	0.00%	0	0	0.00%
Vietnam	2,594,960	535,791	-79.35%	0	80,000	0.00%
Sub-Total	4,379,559	3,199,896	-26.94%	10,753,855	6,760,374	-37.14%
Other	1,284,067	1,114,070	-13.24%	149,166	625,557	319.37%
GRAND TOTAL	50,460,806	49,810,664	-1.29%	50,714,401	48,028,038	-5.30%
Domestic Total	2,809,255	1,266,707	-54.91%	19,710,730	18,950,333	-3.86%
Export Total	47,651,551	48,543,957	1.87%	31,003,671	29,077,705	-6.21%