

California Walnut Board

101 Parkshore Drive, Suite 250
Folsom, CA 95630-4726
(916) 932-7070
(916) 932-7071 Fax
info@walnuts.org
An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Thursday, March 9, 2023

February Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>February 2022</u>	9/1/2021 to <u>2/28/2022</u>	<u>February 2023</u>	9/1/2022 to <u>2/28/2023</u>
Domestic	432	8,355	900	7,112
Export	<u>15,724</u>	<u>164,905</u>	<u>19,330</u>	<u>174,045</u>
Total	16,155	173,260	20,230	181,156

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>February 2022</u>	9/1/2021 to <u>2/28/2022</u>	<u>February 2023</u>	9/1/2022 to <u>2/28/2023</u>
Domestic	13,966	100,287	15,880	115,517
Export	<u>33,716</u>	<u>151,910</u>	<u>28,869</u>	<u>143,188</u>
Total	47,682	252,197	44,750	258,705

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>February 2022</u>	9/1/2021 to <u>2/28/2022</u>	<u>February 2023</u>	9/1/2022 to <u>2/28/2023</u>
Domestic	16,122	118,400	18,537	135,124
Export	<u>46,263</u>	<u>255,471</u>	<u>42,546</u>	<u>250,107</u>
Total	62,385	373,871	61,083	385,231

Purchase Commitments for February 2023 are 38,968,021 inshell and 152,272,334 shelled pounds.

Final walnut receipts for 2022/2023 as reported by handlers on the

Crop Acquisition Report = 747,870 tons.

Due to the current crop situation, we are reevaluating the 2022/23 shellout rate and conferring with industry to present more accurate data. The ISE rate above uses a 5 year average shellout rate for reference purposes only. Handlers may wish to adjust according to their own actual shellout results.

2021/22 shellout rate 43.9 – 2022/23 shellout rate 43.9

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 2/28/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	8,355,057	7,111,626	-14.88%	100,286,978	115,516,956	15.19%
Canada	2,028,599	3,684,227	81.61%	8,006,557	9,318,380	16.38%
Mexico	124,000	104,046	-16.09%	7,040	270,422	3,741.22%
Sub-Total	10,507,656	10,899,899	3.73%	108,300,575	125,105,758	15.52%
Central & South America						
Chile	220,460	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	220,460	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	625,040	321,230	-48.61%
Belgium	1,147,271	0	-100.00%	125,160	501,635	300.79%
Denmark	0	0	0.00%	627,900	687,840	9.55%
France	0	0	0.00%	146,250	1,174,365	702.98%
Germany	9,901,512	4,354,017	-56.03%	36,925,666	29,207,111	-20.90%
Greece	707,015	242,506	-65.70%	153,500	488,847	218.47%
Italy	37,029,226	22,663,959	-38.79%	3,450,356	3,154,714	-8.57%
Netherlands	3,211,457	1,078,116	-66.43%	9,233,647	9,440,079	2.24%
Norway	0	0	0.00%	799,053	839,677	5.08%
Portugal	0	0	0.00%	125,578	63,800	-49.19%
Spain	11,750,427	6,695,777	-43.02%	16,079,398	14,737,908	-8.34%
Sweden	0	0	0.00%	655,800	253,440	-61.35%
Switzerland	0	0	0.00%	630,215	546,500	-13.28%
U.K.	56,438	2,205	-96.09%	3,758,324	5,924,108	57.63%
Sub-Total	63,803,346	35,036,580	-45.09%	73,335,887	67,341,254	-8.17%
Middle East/Africa						
Algeria	1,655,636	9,699,799	485.87%	0	0	0.00%
Bahrain	90,774	0	-100.00%	65,245	84,084	28.87%
Egypt	4,144,188	1,587,312	-61.70%	325,960	125,160	-61.60%
Iraq	573,196	789,823	37.79%	168,000	420,950	150.57%
Israel	530,012	748,837	41.29%	7,006,226	5,360,835	-23.48%
Jordan	175,816	705,472	301.26%	2,040,610	7,105,535	248.21%
Kuwait	0	0	0.00%	583,642	562,497	-3.62%
Lebanon	1,805,832	4,311,782	138.77%	0	106,046	0.00%
Morocco	1,719,588	3,659,626	112.82%	0	0	0.00%
Pakistan	264,552	1,410,484	433.16%	0	0	0.00%
Qatar	0	0	0.00%	246,296	80,046	-67.50%
Saudi Arabia	44,092	176,368	300.00%	793,413	1,358,077	71.17%
Tunisia	88,184	44,092	-50.00%	0	0	0.00%
Turkey	55,000,481	61,762,902	12.30%	115,817	2,918,087	2,419.57%
UAE	14,654,269	36,729,983	150.64%	3,954,492	3,497,961	-11.54%
Sub-Total	80,746,620	121,626,480	50.63%	15,299,701	21,619,278	41.31%
Asia/Pacific Rim						
Australia	0	0	0.00%	3,810,280	3,720,996	-2.34%
China	1,058,208	925,932	-12.50%	164,800	15,300	-90.72%
Hong Kong	0	44,092	0.00%	640,410	352,900	-44.89%
India	5,817,805	7,592,583	30.51%	36,080	346,160	859.42%
Japan	0	0	0.00%	25,511,429	14,223,735	-44.25%
Korea	868,046	996,607	14.81%	16,224,676	14,797,138	-8.80%
Malaysia	0	0	0.00%	261,178	615,900	135.82%
New Zealand	0	0	0.00%	852,925	782,228	-8.29%
Philippines	0	0	0.00%	537,683	542,960	0.98%
Singapore	0	0	0.00%	669,124	563,424	-15.80%
Taiwan	66,138	69,796	5.53%	4,353,194	4,371,744	0.43%
Thailand	0	0	0.00%	166,000	125,996	-24.10%
Vietnam	6,456,557	1,911,480	-70.39%	471,963	943,970	100.01%
Sub-Total	14,266,754	11,540,490	-19.11%	53,699,742	41,402,451	-22.90%
Other	3,715,143	2,052,998	-44.74%	1,539,482	3,236,705	110.25%
GRAND TOTAL	173,259,979	181,156,447	4.56%	252,197,387	258,705,446	2.58%
Domestic Total	8,355,057	7,111,626	-14.88%	100,286,978	115,516,956	15.19%
Export Total	164,904,922	174,044,821	5.54%	151,910,409	143,188,490	-5.74%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
February 2022 / February 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>February 2022</u>	<u>February 2023</u>	<u>% Change vs. Prior Year</u>	<u>February 2022</u>	<u>February 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	431,662	900,255	108.56%	13,965,707	15,880,091	13.71%
Canada	35,250	108,921	209.00%	1,141,564	1,444,960	26.58%
Mexico	0	0	0.00%	0	22,000	0.00%
Sub-Total	466,912	1,009,176	116.14%	15,107,271	17,347,051	14.83%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	209,760	42,000	-79.98%
Belgium	176,368	0	-100.00%	0	43,680	0.00%
Denmark	0	0	0.00%	210,000	78,960	-62.40%
France	0	0	0.00%	0	337,975	0.00%
Germany	705,472	396,736	-43.76%	8,127,871	5,694,278	-29.94%
Greece	0	0	0.00%	36,000	66,500	84.72%
Italy	1,309,955	743,391	-43.25%	1,312,665	454,283	-65.39%
Netherlands	0	0	0.00%	2,107,640	1,687,891	-19.92%
Norway	0	0	0.00%	315,900	293,144	-7.20%
Portugal	0	0	0.00%	0	63,800	0.00%
Spain	1,081,569	219,568	-79.70%	2,494,589	2,454,854	-1.59%
Sweden	0	0	0.00%	319,050	0	-100.00%
Switzerland	0	0	0.00%	126,000	42,000	-66.67%
U.K.	0	0	0.00%	1,039,516	912,738	-12.20%
Sub-Total	3,273,364	1,359,695	-58.46%	16,298,991	12,172,103	-25.32%
Middle East/Africa						
Algeria	1,258,808	1,322,760	5.08%	0	0	0.00%
Bahrain	0	0	0.00%	0	41,998	0.00%
Egypt	793,656	0	-100.00%	64,600	42,000	-34.98%
Iraq	88,184	44,092	-50.00%	168,000	0	-100.00%
Israel	44,092	44,092	0.00%	1,271,520	717,420	-43.58%
Jordan	0	88,184	0.00%	781,000	972,520	24.52%
Kuwait	0	0	0.00%	167,727	189,838	13.18%
Lebanon	44,092	573,196	1,200.00%	0	64,046	0.00%
Morocco	352,736	264,552	-25.00%	0	0	0.00%
Pakistan	44,092	0	-100.00%	0	0	0.00%
Qatar	0	0	0.00%	126,368	0	-100.00%
Saudi Arabia	44,092	0	-100.00%	252,715	229,240	-9.29%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	4,344,347	7,778,633	79.05%	0	1,260,000	0.00%
UAE	2,733,704	5,690,341	108.15%	1,230,658	918,368	-25.38%
Sub-Total	9,747,803	15,805,850	62.15%	4,062,588	4,435,430	9.18%
Asia/Pacific Rim						
Australia	0	0	0.00%	407,035	573,940	41.01%
China	220,460	0	-100.00%	84,000	0	-100.00%
Hong Kong	0	0	0.00%	85,300	70,840	-16.95%
India	1,631,404	1,526,886	-6.41%	0	153,920	0.00%
Japan	0	0	0.00%	5,279,530	4,086,836	-22.59%
Korea	0	0	0.00%	3,866,724	3,722,380	-3.73%
Malaysia	0	0	0.00%	59,980	64,216	7.06%
New Zealand	0	0	0.00%	234,300	16,544	-92.94%
Philippines	0	0	0.00%	256,683	92,000	-64.16%
Singapore	0	0	0.00%	291,474	164,310	-43.63%
Taiwan	0	0	0.00%	1,067,218	1,281,264	20.06%
Thailand	0	0	0.00%	42,000	0	-100.00%
Vietnam	330,690	264,001	-20.17%	126,000	216,300	71.67%
Sub-Total	2,182,554	1,790,887	-17.95%	11,800,244	10,442,550	-11.51%
Other	484,548	264,552	-45.40%	413,059	352,390	-14.69%
GRAND TOTAL	16,155,181	20,230,160	25.22%	47,682,153	44,749,524	-6.15%
Domestic Total	431,662	900,255	108.56%	13,965,707	15,880,091	13.71%
Export Total	15,723,519	19,329,905	22.94%	33,716,446	28,869,433	-14.38%