

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Tuesday, April 11, 2023

March Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>March 2022</u>	<u>9/1/2021 to 3/31/2022</u>	<u>March 2023</u>	<u>9/1/2022 to 3/31/2023</u>
Domestic	395	8,750	422	7,533
Export	<u>22,962</u>	<u>187,867</u>	<u>21,182</u>	<u>196,020</u>
Total	23,356	196,616	21,604	203,554

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>March 2022</u>	<u>9/1/2021 to 3/31/2022</u>	<u>March 2023</u>	<u>9/1/2022 to 3/31/2023</u>
Domestic	16,223	116,510	23,270	138,787
Export	<u>39,847</u>	<u>191,757</u>	<u>35,193</u>	<u>178,423</u>
Total	56,070	308,267	58,463	317,210

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>March 2022</u>	<u>9/1/2021 to 3/31/2022</u>	<u>March 2023</u>	<u>9/1/2022 to 3/31/2023</u>
Domestic	18,675	137,075	26,714	161,838
Export	<u>56,864</u>	<u>312,336</u>	<u>50,674</u>	<u>301,226</u>
Total	75,539	449,410	77,388	463,064

Purchase Commitments for March 2023 are 29,289,943 inshell and 125,479,847 shelled pounds. Final walnut receipts for 2022/2023 as reported by handlers on the Crop Acquisition Report = 747,870 tons.

Due to the current crop situation, we are reevaluating the 2022/23 shellout rate and conferring with industry to present more accurate data. The ISE rate above uses a 5 year average shellout rate for reference purposes only. Handlers may wish to adjust according to their own actual shellout results.
2021/22 shellout rate 43.9 – 2022/23 shellout rate 43.9

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 3/31/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	8,749,693	7,533,385	-13.90%	116,510,314	138,786,798	19.12%
Canada	2,069,899	3,684,227	77.99%	9,470,502	10,710,581	13.09%
Mexico	124,000	104,046	-16.09%	7,040	296,922	4,117.64%
Sub-Total	10,943,592	11,321,658	3.45%	125,987,856	149,794,301	18.90%
Central & South America						
Chile	220,460	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	220,460	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	733,940	363,230	-50.51%
Belgium	1,411,911	0	-100.00%	125,160	501,635	300.79%
Denmark	0	0	0.00%	795,900	897,840	12.81%
France	0	0	0.00%	188,490	1,427,715	657.45%
Germany	10,695,168	5,015,121	-53.11%	47,688,515	36,449,398	-23.57%
Greece	707,015	242,506	-65.70%	263,250	488,847	85.70%
Italy	39,078,327	23,221,368	-40.58%	4,738,075	4,050,443	-14.51%
Netherlands	3,211,457	1,159,686	-63.89%	12,028,602	12,701,441	5.59%
Norway	0	0	0.00%	1,133,721	905,327	-20.15%
Portugal	0	0	0.00%	167,576	105,600	-36.98%
Spain	13,695,829	7,445,357	-45.64%	19,277,575	17,636,870	-8.51%
Sweden	0	0	0.00%	989,800	635,940	-35.75%
Switzerland	0	0	0.00%	714,215	672,500	-5.84%
U.K.	56,438	2,205	-96.09%	4,632,660	7,291,834	57.40%
Sub-Total	68,856,145	37,086,243	-46.14%	93,477,479	84,128,620	-10.00%
Middle East/Africa						
Algeria	2,581,568	10,977,731	325.24%	0	0	0.00%
Bahrain	90,774	44,092	-51.43%	149,331	84,084	-43.69%
Egypt	4,541,016	1,587,312	-65.05%	409,120	125,160	-69.41%
Iraq	1,278,668	1,054,375	-17.54%	294,828	420,950	42.78%
Israel	530,012	748,837	41.29%	9,057,577	7,045,455	-22.21%
Jordan	484,460	749,564	54.72%	2,720,860	8,183,685	200.78%
Kuwait	0	0	0.00%	749,626	604,142	-19.41%
Lebanon	2,775,856	5,104,978	83.91%	0	106,046	0.00%
Morocco	3,038,820	3,659,626	20.43%	0	0	0.00%
Pakistan	396,828	1,542,760	288.77%	0	0	0.00%
Qatar	0	0	0.00%	308,820	102,092	-66.94%
Saudi Arabia	132,276	176,368	33.33%	877,739	1,544,197	75.93%
Tunisia	176,368	44,092	-75.00%	0	0	0.00%
Turkey	61,832,891	70,534,748	14.07%	408,144	3,955,074	869.04%
UAE	18,489,537	43,828,702	137.05%	4,736,677	3,914,338	-17.36%
Sub-Total	96,349,074	140,053,185	45.36%	19,712,722	26,085,223	32.33%
Asia/Pacific Rim						
Australia	0	0	0.00%	4,487,664	4,312,596	-3.90%
China	1,102,300	925,932	-16.00%	164,800	57,300	-65.23%
Hong Kong	0	44,092	0.00%	763,810	500,920	-34.42%
India	6,696,999	8,959,435	33.78%	36,080	420,080	1,064.30%
Japan	0	0	0.00%	31,382,254	19,939,503	-36.46%
Korea	868,046	996,607	14.81%	20,357,676	18,125,106	-10.97%
Malaysia	0	0	0.00%	322,028	663,969	106.18%
New Zealand	0	0	0.00%	950,925	976,298	2.67%
Philippines	0	0	0.00%	579,683	582,960	0.57%
Singapore	0	0	0.00%	993,234	742,088	-25.29%
Taiwan	66,138	69,796	5.53%	6,021,500	5,959,030	-1.04%
Thailand	0	0	0.00%	230,000	187,996	-18.26%
Vietnam	6,871,473	2,043,756	-70.26%	639,963	943,970	47.50%
Sub-Total	15,604,956	13,039,618	-16.44%	66,929,617	53,411,816	-20.20%
Other	4,642,187	2,052,998	-55.78%	2,137,753	3,790,335	77.30%
GRAND TOTAL	196,616,414	203,553,702	3.53%	308,267,427	317,210,295	2.90%
Domestic Total	8,749,693	7,533,385	-13.90%	116,510,314	138,786,798	19.12%
Export Total	187,866,721	196,020,317	4.34%	191,757,113	178,423,497	-6.95%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
March 2022 / March 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>March 2022</u>	<u>March 2023</u>	<u>% Change vs. Prior Year</u>	<u>March 2022</u>	<u>March 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	394,636	421,759	6.87%	16,223,336	23,269,842	43.43%
Canada	41,300	0	-100.00%	1,463,945	1,392,201	-4.90%
Mexico	0	0	0.00%	0	26,500	0.00%
Sub-Total	435,936	421,759	-3.25%	17,687,281	24,688,543	39.58%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	108,900	42,000	-61.43%
Belgium	264,640	0	-100.00%	0	0	0.00%
Denmark	0	0	0.00%	168,000	210,000	25.00%
France	0	0	0.00%	42,240	253,350	499.79%
Germany	793,656	661,104	-16.70%	10,762,849	7,242,287	-32.71%
Greece	0	0	0.00%	109,750	0	-100.00%
Italy	2,049,101	557,409	-72.80%	1,287,719	895,729	-30.44%
Netherlands	0	81,570	0.00%	2,794,955	3,261,362	16.69%
Norway	0	0	0.00%	334,668	65,650	-80.38%
Portugal	0	0	0.00%	41,998	41,800	-0.47%
Spain	1,945,402	661,396	-66.00%	3,198,177	2,856,962	-10.67%
Sweden	0	0	0.00%	334,000	382,500	14.52%
Switzerland	0	0	0.00%	84,000	126,000	50.00%
U.K.	0	0	0.00%	874,336	1,367,726	56.43%
Sub-Total	5,052,799	1,961,479	-61.18%	20,141,592	16,745,366	-16.86%
Middle East/Africa						
Algeria	925,932	1,277,932	38.02%	0	0	0.00%
Bahrain	0	44,092	0.00%	84,086	0	-100.00%
Egypt	396,828	0	-100.00%	83,160	0	-100.00%
Iraq	705,472	264,552	-62.50%	126,828	0	-100.00%
Israel	0	0	0.00%	2,051,351	1,684,620	-17.88%
Jordan	308,644	44,092	-85.71%	680,250	1,078,150	58.49%
Kuwait	0	0	0.00%	165,984	41,645	-74.91%
Lebanon	970,024	793,196	-18.23%	0	0	0.00%
Morocco	1,319,232	0	-100.00%	0	0	0.00%
Pakistan	132,276	132,276	0.00%	0	0	0.00%
Qatar	0	0	0.00%	62,524	22,046	-64.74%
Saudi Arabia	88,184	0	-100.00%	84,326	186,120	120.71%
Tunisia	88,184	0	-100.00%	0	0	0.00%
Turkey	6,832,410	7,978,190	16.77%	292,327	1,036,987	254.74%
UAE	3,835,268	7,098,719	85.09%	782,185	416,377	-46.77%
Sub-Total	15,602,454	17,633,049	13.01%	4,413,021	4,465,945	1.20%
Asia/Pacific Rim						
Australia	0	0	0.00%	677,384	591,600	-12.66%
China	44,092	0	-100.00%	0	42,000	0.00%
Hong Kong	0	0	0.00%	123,400	148,020	19.95%
India	879,194	1,455,036	65.50%	0	73,920	0.00%
Japan	0	0	0.00%	5,870,825	5,715,768	-2.64%
Korea	0	0	0.00%	4,133,000	3,327,968	-19.48%
Malaysia	0	0	0.00%	60,850	48,069	-21.00%
New Zealand	0	0	0.00%	98,000	194,070	98.03%
Philippines	0	0	0.00%	42,000	40,000	-4.76%
Singapore	0	0	0.00%	324,110	178,664	-44.88%
Taiwan	0	0	0.00%	1,668,306	1,587,286	-4.86%
Thailand	0	0	0.00%	64,000	62,000	-3.13%
Vietnam	414,916	132,276	-68.12%	168,000	0	-100.00%
Sub-Total	1,338,202	1,587,312	18.62%	13,229,875	12,009,365	-9.23%
Other	927,044	0	-100.00%	598,271	553,630	-7.46%
GRAND TOTAL	23,356,435	21,603,599	-7.50%	56,070,040	58,462,849	4.27%
Domestic Total	394,636	421,759	6.87%	16,223,336	23,269,842	43.43%
Export Total	22,961,799	21,181,840	-7.75%	39,846,704	35,193,007	-11.68%