

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Tuesday, June 13, 2023

May Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>May 2022</u>	<u>9/1/2021 to 5/31/2022</u>	<u>May 2023</u>	<u>9/1/2022 to 5/31/2023</u>
Domestic	148	10,478	2,760	9,718
Export	<u>12,714</u>	<u>226,006</u>	<u>9,091</u>	<u>218,818</u>
Total	12,861	236,483	11,851	228,536

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>May 2022</u>	<u>9/1/2021 to 5/31/2022</u>	<u>May 2023</u>	<u>9/1/2022 to 5/31/2023</u>
Domestic	15,401	146,819	26,496	182,376
Export	<u>29,714</u>	<u>255,694</u>	<u>25,834</u>	<u>232,235</u>
Total	45,115	402,512	52,329	414,610

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>May 2022</u>	<u>9/1/2021 to 5/31/2022</u>	<u>May 2023</u>	<u>9/1/2022 to 5/31/2023</u>
Domestic	17,615	172,458	34,417	232,260
Export	<u>40,199</u>	<u>404,226</u>	<u>36,757</u>	<u>398,979</u>
Total	57,814	576,684	71,174	631,239

Purchase Commitments for May 2023 are 15,300,945 inshell and 135,483,451 shelled pounds. Final walnut receipts for 2022/2023 as reported by handlers on the Crop Acquisition Report = 747,870 tons.

Committed and shipment numbers above include Section 32 volumes.

The shellout rate for 2022/2023 is now 40.1 (based on >2/3rds volume reporting).
2021/22 shellout rate 43.9 – 2022/23 shellout rate 40.1

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 5/31/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	10,477,617	9,718,004	-7.25%	146,818,736	182,375,729	24.22%
Canada	2,144,849	3,727,227	73.78%	12,073,622	12,506,621	3.59%
Mexico	124,000	104,046	-16.09%	93,040	507,422	445.38%
Sub-Total	12,746,466	13,549,277	6.30%	158,985,398	195,389,772	22.90%
Central & South America						
Chile	308,644	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	308,644	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	970,546	404,990	-58.27%
Belgium	1,500,095	0	-100.00%	285,660	669,215	134.27%
Denmark	0	0	0.00%	921,700	1,186,800	28.76%
France	0	0	0.00%	864,615	1,848,857	113.84%
Germany	11,356,548	6,686,829	-41.12%	65,951,039	47,715,058	-27.65%
Greece	707,015	242,506	-65.70%	480,000	679,322	41.53%
Italy	39,735,807	23,728,382	-40.28%	6,416,536	4,984,743	-22.31%
Netherlands	3,595,057	1,200,471	-66.61%	15,798,513	15,779,933	-0.12%
Norway	0	0	0.00%	1,629,732	1,214,248	-25.49%
Portugal	0	0	0.00%	209,376	147,400	-29.60%
Spain	14,750,102	7,973,664	-45.94%	23,551,469	20,351,098	-13.59%
Sweden	44,092	0	-100.00%	1,157,800	907,583	-21.61%
Switzerland	0	0	0.00%	924,215	966,740	4.60%
U.K.	555,229	324,077	-41.63%	7,669,732	10,398,067	35.57%
Sub-Total	72,243,945	40,155,929	-44.42%	126,830,933	107,254,054	-15.44%
Middle East/Africa						
Algeria	6,152,138	15,957,183	159.38%	0	0	0.00%
Bahrain	90,774	44,092	-51.43%	189,014	84,084	-55.51%
Egypt	5,158,304	1,675,496	-67.52%	575,860	125,160	-78.27%
Iraq	1,631,404	1,142,559	-29.96%	420,828	795,428	89.01%
Israel	662,288	748,837	13.07%	13,460,771	8,457,595	-37.17%
Jordan	616,736	793,656	28.69%	5,207,810	10,046,965	92.92%
Kuwait	0	0	0.00%	826,269	682,622	-17.39%
Lebanon	3,437,236	5,784,312	68.28%	0	106,046	0.00%
Morocco	3,611,924	3,703,718	2.54%	0	0	0.00%
Pakistan	573,196	1,586,852	176.84%	0	0	0.00%
Qatar	0	0	0.00%	372,026	181,292	-51.27%
Saudi Arabia	132,276	264,552	100.00%	1,042,253	1,911,537	83.40%
Tunisia	176,368	44,092	-75.00%	0	0	0.00%
Turkey	80,984,702	79,912,420	-1.32%	873,764	4,914,415	462.44%
UAE	25,763,673	47,044,662	82.60%	6,257,725	4,679,735	-25.22%
Sub-Total	128,991,019	158,702,431	23.03%	29,226,320	31,984,879	9.44%
Asia/Pacific Rim						
Australia	0	0	0.00%	5,873,529	5,837,126	-0.62%
China	1,410,944	925,932	-34.38%	164,800	99,300	-39.75%
Hong Kong	0	44,092	0.00%	1,048,698	828,248	-21.02%
India	7,394,725	9,753,091	31.89%	36,080	564,400	1,464.30%
Japan	0	0	0.00%	37,849,669	31,628,524	-16.44%
Korea	868,046	996,607	14.81%	27,090,336	24,428,869	-9.82%
Malaysia	0	0	0.00%	652,528	810,719	24.24%
New Zealand	0	0	0.00%	1,188,025	1,242,548	4.59%
Philippines	0	0	0.00%	711,683	925,785	30.08%
Singapore	0	0	0.00%	1,293,024	865,358	-33.07%
Taiwan	66,138	69,796	5.53%	7,614,310	6,814,490	-10.50%
Thailand	0	0	0.00%	269,975	275,121	1.91%
Vietnam	7,579,109	2,286,262	-69.83%	805,963	1,131,495	40.39%
Sub-Total	17,318,962	14,075,780	-18.73%	84,598,620	75,451,983	-10.81%
Other	4,874,220	2,052,998	-57.88%	2,849,047	4,529,721	58.99%
GRAND TOTAL	236,483,256	228,536,415	-3.36%	402,512,318	414,610,409	3.01%
Domestic Total	10,477,617	9,718,004	-7.25%	146,818,736	182,375,729	24.22%
Export Total	226,005,639	218,818,411	-3.18%	255,693,582	232,234,680	-9.17%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
May 2022 / May 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>May 2022</u>	<u>May 2023</u>	<u>% Change vs. Prior Year</u>	<u>May 2022</u>	<u>May 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	147,684	2,760,465	1,769.17%	15,401,133	26,495,693	72.04%
Canada	45,350	2,000	-95.59%	1,079,070	890,840	-17.44%
Mexico	0	0	0.00%	86,000	170,500	98.26%
Sub-Total	193,034	2,762,465	1,331.08%	16,566,203	27,557,033	66.34%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	110,760	0	-100.00%
Belgium	0	0	0.00%	118,500	167,580	41.42%
Denmark	0	0	0.00%	42,000	204,960	388.00%
France	0	0	0.00%	507,375	252,242	-50.28%
Germany	220,460	837,564	279.92%	9,078,923	6,839,884	-24.66%
Greece	0	0	0.00%	108,250	82,475	-23.81%
Italy	44,092	0	-100.00%	426,586	496,242	16.33%
Netherlands	383,600	0	-100.00%	1,765,068	1,625,694	-7.90%
Norway	0	0	0.00%	39,683	147,314	271.23%
Portugal	0	0	0.00%	0	41,800	0.00%
Spain	264,504	440,167	66.41%	1,836,752	1,050,247	-42.82%
Sweden	44,092	0	-100.00%	84,000	22,000	-73.81%
Switzerland	0	0	0.00%	42,000	126,240	200.57%
U.K.	454,699	264,552	-41.82%	1,664,273	1,503,388	-9.67%
Sub-Total	1,411,447	1,542,283	9.27%	15,824,170	12,560,066	-20.63%
Middle East/Africa						
Algeria	1,499,018	2,247,128	49.91%	0	0	0.00%
Bahrain	0	0	0.00%	39,683	0	-100.00%
Egypt	88,184	0	-100.00%	0	0	0.00%
Iraq	0	0	0.00%	0	0	0.00%
Israel	44,092	0	-100.00%	1,600,505	413,325	-74.18%
Jordan	0	0	0.00%	629,950	747,755	18.70%
Kuwait	0	0	0.00%	36,960	38,000	2.81%
Lebanon	0	294,314	0.00%	0	0	0.00%
Morocco	88,092	0	-100.00%	0	0	0.00%
Pakistan	88,184	44,092	-50.00%	0	0	0.00%
Qatar	0	0	0.00%	20,878	39,600	89.67%
Saudi Arabia	0	88,184	0.00%	81,180	158,560	95.32%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	6,233,509	3,486,783	-44.06%	213,620	168,000	-21.36%
UAE	2,909,046	879,084	-69.78%	280,280	318,676	13.70%
Sub-Total	10,950,125	7,039,585	-35.71%	2,903,056	1,883,916	-35.11%
Asia/Pacific Rim						
Australia	0	0	0.00%	411,200	681,785	65.80%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	200,800	199,940	-0.43%
India	218,476	264,552	21.09%	0	144,320	0.00%
Japan	0	0	0.00%	4,609,918	5,343,227	15.91%
Korea	0	0	0.00%	2,796,265	2,543,418	-9.04%
Malaysia	0	0	0.00%	62,500	62,500	0.00%
New Zealand	0	0	0.00%	192,000	214,250	11.59%
Philippines	0	0	0.00%	67,000	210,000	213.43%
Singapore	0	0	0.00%	259,990	123,270	-52.59%
Taiwan	0	0	0.00%	599,130	287,850	-51.96%
Thailand	0	0	0.00%	0	87,125	0.00%
Vietnam	88,184	242,506	175.00%	86,000	84,000	-2.33%
Sub-Total	306,660	507,058	65.35%	9,284,803	9,981,685	7.51%
Other	0	0	0.00%	536,702	346,510	-35.44%
GRAND TOTAL	12,861,266	11,851,391	-7.85%	45,114,934	52,329,210	15.99%
Domestic Total	147,684	2,760,465	1,769.17%	15,401,133	26,495,693	72.04%
Export Total	12,713,582	9,090,926	-28.49%	29,713,801	25,833,517	-13.06%