

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Thursday, July 13, 2023

June Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>June 2022</u>	9/1/2021 to <u>6/30/2022</u>	<u>June 2023</u>	9/1/2022 to <u>6/30/2023</u>
Domestic	375	10,852	1,290	11,008
Export	<u>9,481</u>	<u>235,486</u>	<u>5,628</u>	<u>224,446</u>
Total	9,856	246,339	6,917	235,453

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>June 2022</u>	9/1/2021 to <u>6/30/2022</u>	<u>June 2023</u>	9/1/2022 to <u>6/30/2023</u>
Domestic	14,568	161,386	22,403	205,350
Export	<u>23,129</u>	<u>278,823</u>	<u>17,706</u>	<u>250,498</u>
Total	37,697	440,209	40,109	455,849

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>June 2022</u>	9/1/2021 to <u>6/30/2022</u>	<u>June 2023</u>	9/1/2022 to <u>6/30/2023</u>
Domestic	16,779	189,238	28,578	261,552
Export	<u>31,083</u>	<u>435,309</u>	<u>24,891</u>	<u>424,565</u>
Total	47,862	624,546	53,469	686,117

Purchase Commitments for June 2023 are 12,969,724 inshell and 112,633,040 shelled pounds. Final walnut receipts for 2022/2023 as reported by handlers on the Crop Acquisition Report = 747,870 tons

Committed and shipment numbers above include Section 32 volumes.

The shellout rate for 2022/2023 is now 40.1 (based on >2/3rds volume reporting).

2021/22 shellout rate 43.9 – 2022/23 shellout rate 40.1

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 6/30/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	10,852,294	11,007,573	1.43%	161,386,472	205,350,350	27.24%
Canada	2,165,849	3,746,227	72.97%	13,100,107	13,792,021	5.28%
Mexico	124,000	104,046	-16.09%	178,040	560,622	214.89%
Sub-Total	13,142,143	14,857,846	13.05%	174,664,619	219,702,993	25.79%
Central & South America						
Chile	308,644	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	308,644	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	1,061,846	446,750	-57.93%
Belgium	1,500,095	0	-100.00%	700,160	711,215	1.58%
Denmark	0	0	0.00%	1,211,700	1,268,800	4.71%
France	0	0	0.00%	1,033,665	2,058,447	99.14%
Germany	11,797,668	7,613,500	-35.47%	72,568,829	50,467,658	-30.46%
Greece	707,015	242,506	-65.70%	669,325	764,872	14.28%
Italy	39,819,807	23,897,034	-39.99%	6,542,536	5,232,305	-20.03%
Netherlands	3,839,768	1,200,471	-68.74%	16,909,953	16,826,079	-0.50%
Norway	0	0	0.00%	1,669,415	1,295,181	-22.42%
Portugal	0	0	0.00%	209,376	147,400	-29.60%
Spain	14,838,102	8,056,226	-45.71%	25,194,346	21,998,645	-12.68%
Sweden	44,092	0	-100.00%	1,239,800	989,583	-20.18%
Switzerland	0	0	0.00%	1,008,215	966,740	-4.11%
U.K.	577,275	720,905	24.88%	8,925,941	11,950,183	33.88%
Sub-Total	73,123,822	41,730,642	-42.93%	138,945,107	115,123,858	-17.14%
Middle East/Africa						
Algeria	6,857,610	16,971,299	147.48%	0	0	0.00%
Bahrain	90,774	44,092	-51.43%	229,514	84,084	-63.36%
Egypt	5,202,396	1,675,496	-67.79%	575,860	125,160	-78.27%
Iraq	1,631,404	1,142,559	-29.96%	420,828	795,428	89.01%
Israel	667,788	748,837	12.14%	14,773,413	8,743,195	-40.82%
Jordan	616,736	793,656	28.69%	5,713,890	10,171,715	78.02%
Kuwait	0	0	0.00%	826,269	682,622	-17.39%
Lebanon	3,701,788	5,916,588	59.83%	0	106,046	0.00%
Morocco	3,832,292	3,703,718	-3.36%	0	0	0.00%
Pakistan	617,288	1,586,852	157.07%	0	0	0.00%
Qatar	0	0	0.00%	372,026	181,292	-51.27%
Saudi Arabia	132,276	264,552	100.00%	1,084,253	1,953,095	80.13%
Tunisia	176,368	44,092	-75.00%	0	0	0.00%
Turkey	86,437,909	82,499,996	-4.56%	1,310,080	4,954,415	278.18%
UAE	26,995,275	47,044,662	74.27%	6,537,431	4,837,438	-26.00%
Sub-Total	136,959,904	162,436,399	18.60%	31,843,564	32,634,490	2.48%
Asia/Pacific Rim						
Australia	0	0	0.00%	6,563,079	6,567,387	0.07%
China	1,410,944	925,932	-34.38%	164,800	99,300	-39.75%
Hong Kong	0	44,092	0.00%	1,181,118	875,326	-25.89%
India	7,653,159	9,876,549	29.05%	36,080	600,480	1,564.30%
Japan	0	0	0.00%	41,069,215	35,830,268	-12.76%
Korea	868,046	996,607	14.81%	28,843,566	26,544,627	-7.97%
Malaysia	0	0	0.00%	752,928	832,319	10.54%
New Zealand	0	0	0.00%	1,260,025	1,350,798	7.20%
Philippines	0	0	0.00%	801,683	1,071,785	33.69%
Singapore	0	0	0.00%	1,374,424	902,318	-34.35%
Taiwan	66,138	69,796	5.53%	7,964,360	7,133,030	-10.44%
Thailand	0	0	0.00%	311,975	335,121	7.42%
Vietnam	7,579,109	2,462,630	-67.51%	979,963	1,131,495	15.46%
Sub-Total	17,577,396	14,375,606	-18.22%	91,303,216	83,274,254	-8.79%
Other	5,226,856	2,052,998	-60.72%	3,430,517	5,113,080	49.05%
GRAND TOTAL	246,338,765	235,453,491	-4.42%	440,209,023	455,848,675	3.55%
Domestic Total	10,852,294	11,007,573	1.43%	161,386,472	205,350,350	27.24%
Export Total	235,486,471	224,445,918	-4.69%	278,822,551	250,498,325	-10.16%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
June 2022 / June 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>June 2022</u>	<u>June 2023</u>	<u>% Change vs. Prior Year</u>	<u>June 2022</u>	<u>June 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	374,677	1,289,569	244.18%	14,567,736	22,402,523	53.78%
Canada	21,000	19,000	-9.52%	1,026,485	1,245,410	21.33%
Mexico	0	0	0.00%	85,000	53,200	-37.41%
Sub-Total	395,677	1,308,569	230.72%	15,679,221	23,701,133	51.16%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	91,300	41,760	-54.26%
Belgium	0	0	0.00%	414,500	42,000	-89.87%
Denmark	0	0	0.00%	290,000	82,000	-71.72%
France	0	0	0.00%	169,050	209,590	23.98%
Germany	441,120	926,671	110.07%	6,617,790	2,752,600	-58.41%
Greece	0	0	0.00%	189,325	85,550	-54.81%
Italy	84,000	168,652	100.78%	126,000	247,562	96.48%
Netherlands	244,711	0	-100.00%	1,111,440	1,046,146	-5.87%
Norway	0	0	0.00%	39,683	80,933	103.95%
Portugal	0	0	0.00%	0	0	0.00%
Spain	88,000	82,562	-6.18%	1,642,877	1,412,487	-14.02%
Sweden	0	0	0.00%	82,000	82,000	0.00%
Switzerland	0	0	0.00%	84,000	0	-100.00%
U.K.	22,046	396,828	1,700.00%	1,256,209	1,552,116	23.56%
Sub-Total	879,877	1,574,713	78.97%	12,114,174	7,634,744	-36.98%
Middle East/Africa						
Algeria	705,472	1,014,116	43.75%	0	0	0.00%
Bahrain	0	0	0.00%	40,500	0	-100.00%
Egypt	44,092	0	-100.00%	0	0	0.00%
Iraq	0	0	0.00%	0	0	0.00%
Israel	5,500	0	-100.00%	1,312,642	285,600	-78.24%
Jordan	0	0	0.00%	506,080	124,750	-75.35%
Kuwait	0	0	0.00%	0	0	0.00%
Lebanon	264,552	132,276	-50.00%	0	0	0.00%
Morocco	220,368	0	-100.00%	0	0	0.00%
Pakistan	44,092	0	-100.00%	0	0	0.00%
Qatar	0	0	0.00%	0	0	0.00%
Saudi Arabia	0	0	0.00%	42,000	41,558	-1.05%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	5,453,207	2,587,576	-52.55%	436,316	40,000	-90.83%
UAE	1,231,602	0	-100.00%	279,706	157,703	-43.62%
Sub-Total	7,968,885	3,733,968	-53.14%	2,617,244	649,611	-75.18%
Asia/Pacific Rim						
Australia	0	0	0.00%	689,550	730,261	5.90%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	132,420	47,078	-64.45%
India	258,434	123,458	-52.23%	0	36,080	0.00%
Japan	0	0	0.00%	3,219,546	4,201,744	30.51%
Korea	0	0	0.00%	1,753,230	1,943,758	10.87%
Malaysia	0	0	0.00%	100,400	21,600	-78.49%
New Zealand	0	0	0.00%	72,000	108,250	50.35%
Philippines	0	0	0.00%	90,000	146,000	62.22%
Singapore	0	0	0.00%	81,400	36,960	-54.59%
Taiwan	0	0	0.00%	350,050	208,040	-40.57%
Thailand	0	0	0.00%	42,000	60,000	42.86%
Vietnam	0	176,368	0.00%	174,000	0	-100.00%
Sub-Total	258,434	299,826	16.02%	6,704,596	7,539,771	12.46%
Other	352,636	0	-100.00%	581,470	583,359	0.32%
GRAND TOTAL	9,855,509	6,917,076	-29.82%	37,696,705	40,108,618	6.40%
Domestic Total	374,677	1,289,569	244.18%	14,567,736	22,402,523	53.78%
Export Total	9,480,832	5,627,507	-40.64%	23,128,969	17,706,095	-23.45%