

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Monday, August 7, 2023
July Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>July 2022</u>	<u>9/1/2021 to 7/31/2022</u>	<u>July 2023</u>	<u>9/1/2022 to 7/31/2023</u>
Domestic	188	11,040	551	11,559
Export	<u>4,610</u>	<u>240,097</u>	<u>4,993</u>	<u>229,439</u>
Total	4,798	251,137	5,544	240,997

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>July 2022</u>	<u>9/1/2021 to 7/31/2022</u>	<u>July 2023</u>	<u>9/1/2022 to 7/31/2023</u>
Domestic	15,246	176,632	21,954	227,232
Export	<u>9,038</u>	<u>287,861</u>	<u>11,397</u>	<u>261,979</u>
Total	24,284	464,493	33,351	489,211

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>July 2022</u>	<u>9/1/2021 to 7/31/2022</u>	<u>July 2023</u>	<u>9/1/2022 to 7/31/2023</u>
Domestic	17,458	206,696	27,649	289,111
Export	<u>12,600</u>	<u>447,908</u>	<u>16,707</u>	<u>441,377</u>
Total	30,058	654,604	44,357	730,488

Purchase Commitments for July 2023 are 7,942,624 inshell and 93,665,249 shelled pounds. Final walnut receipts for 2022/2023 as reported by handlers on the Crop Acquisition Report = 747,870 tons

Committed and shipment numbers above include Section 32 volumes.

The shellout rate for 2022/2023 is now 40.1 (based on >2/3rds volume reporting).

2021/22 shellout rate 43.9 -- 2022/23 shellout rate 40.1

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 7/31/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	11,040,082	11,558,550	4.70%	176,632,238	227,231,720	28.65%
Canada	2,173,599	3,748,227	72.44%	14,081,517	15,151,839	7.60%
Mexico	124,000	104,046	-16.09%	178,040	615,872	245.92%
Sub-Total	13,337,681	15,410,823	15.54%	190,891,795	242,999,431	27.30%
Central & South America						
Chile	308,644	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	308,644	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	1,101,846	446,750	-59.45%
Belgium	1,500,095	0	-100.00%	700,160	711,215	1.58%
Denmark	0	0	0.00%	1,335,700	1,471,760	10.19%
France	0	0	0.00%	1,076,665	2,185,785	103.01%
Germany	11,797,668	8,098,666	-31.35%	74,240,499	52,357,268	-29.48%
Greece	707,015	242,506	-65.70%	693,325	807,622	16.49%
Italy	39,819,807	23,897,034	-39.99%	6,710,536	5,437,666	-18.97%
Netherlands	3,839,492	1,200,471	-68.73%	17,855,567	17,372,087	-2.71%
Norway	0	44,136	0.00%	1,770,798	1,376,109	-22.29%
Portugal	0	0	0.00%	209,376	189,400	-9.54%
Spain	14,882,238	8,229,177	-44.70%	25,522,221	22,549,414	-11.65%
Sweden	44,092	0	-100.00%	1,315,300	989,583	-24.76%
Switzerland	0	0	0.00%	1,176,215	1,134,740	-3.53%
U.K.	641,208	817,907	27.56%	9,614,281	13,293,602	38.27%
Sub-Total	73,231,615	42,529,897	-41.92%	143,322,489	120,323,001	-16.05%
Middle East/Africa						
Algeria	7,827,450	17,412,219	122.45%	0	0	0.00%
Bahrain	90,774	44,092	-51.43%	229,514	84,084	-63.36%
Egypt	5,202,396	1,675,496	-67.79%	575,860	125,160	-78.27%
Iraq	1,675,496	1,142,559	-31.81%	420,828	795,428	89.01%
Israel	667,788	748,837	12.14%	15,067,413	8,943,915	-40.64%
Jordan	616,736	793,656	28.69%	5,713,890	10,331,715	80.82%
Kuwait	0	0	0.00%	865,952	682,622	-21.17%
Lebanon	3,701,788	6,036,077	63.06%	0	106,046	0.00%
Morocco	3,832,292	3,703,718	-3.36%	0	0	0.00%
Pakistan	617,288	1,586,852	157.07%	0	0	0.00%
Qatar	0	0	0.00%	410,026	181,292	-55.79%
Saudi Arabia	132,276	264,552	100.00%	1,165,103	1,953,095	67.63%
Tunisia	176,368	44,092	-75.00%	0	0	0.00%
Turkey	87,847,592	85,981,424	-2.12%	1,565,255	5,038,415	221.89%
UAE	28,713,926	47,132,846	64.15%	6,577,031	5,038,864	-23.39%
Sub-Total	141,102,170	166,566,420	18.05%	32,590,872	33,280,636	2.12%
Asia/Pacific Rim						
Australia	0	0	0.00%	6,903,979	7,011,787	1.56%
China	1,499,128	925,932	-38.24%	164,800	99,300	-39.75%
Hong Kong	0	44,092	0.00%	1,408,022	1,080,286	-23.28%
India	7,653,159	9,876,549	29.05%	78,080	600,480	669.06%
Japan	0	0	0.00%	41,598,540	36,892,008	-11.31%
Korea	868,046	996,607	14.81%	29,479,859	28,311,327	-3.96%
Malaysia	0	0	0.00%	830,428	853,739	2.81%
New Zealand	0	0	0.00%	1,399,875	1,474,598	5.34%
Philippines	0	0	0.00%	950,183	1,220,285	28.43%
Singapore	0	0	0.00%	1,492,984	968,198	-35.15%
Taiwan	66,138	69,796	5.53%	8,001,320	7,206,165	-9.94%
Thailand	0	0	0.00%	311,975	375,121	20.24%
Vietnam	7,799,477	2,462,630	-68.43%	1,111,963	1,131,545	1.76%
Sub-Total	17,885,948	14,375,606	-19.63%	93,732,008	87,224,839	-6.94%
Other	5,270,948	2,114,635	-59.88%	3,934,061	5,383,270	36.84%
GRAND TOTAL	251,137,006	240,997,381	-4.04%	464,493,225	489,211,177	5.32%
Domestic Total	11,040,082	11,558,550	4.70%	176,632,238	227,231,720	28.65%
Export Total	240,096,924	229,438,831	-4.44%	287,860,987	261,979,457	-8.99%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
July 2022 / July 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>July 2022</u>	<u>July 2023</u>	<u>% Change vs. Prior Year</u>	<u>July 2022</u>	<u>July 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	187,788	550,977	193.40%	15,245,766	21,953,946	44.00%
Canada	7,750	2,000	-74.19%	981,410	1,359,818	38.56%
Mexico	0	0	0.00%	0	55,250	0.00%
Sub-Total	195,538	552,977	182.80%	16,227,176	23,369,014	44.01%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	40,000	0	-100.00%
Belgium	0	0	0.00%	0	0	0.00%
Denmark	0	0	0.00%	124,000	202,960	63.68%
France	0	0	0.00%	43,000	127,338	196.13%
Germany	0	485,166	0.00%	1,671,670	1,889,610	13.04%
Greece	0	0	0.00%	24,000	42,750	78.13%
Italy	0	0	0.00%	168,000	205,361	22.24%
Netherlands	-276	0	100.00%	945,614	523,508	-44.64%
Norway	0	44,136	0.00%	101,383	80,928	-20.18%
Portugal	0	0	0.00%	0	42,000	0.00%
Spain	44,136	172,951	291.86%	327,875	550,769	67.98%
Sweden	0	0	0.00%	75,500	0	-100.00%
Switzerland	0	0	0.00%	168,000	168,000	0.00%
U.K.	63,933	97,002	51.72%	688,340	1,343,419	95.17%
Sub-Total	107,793	799,255	641.47%	4,377,382	5,176,643	18.26%
Middle East/Africa						
Algeria	969,840	440,920	-54.54%	0	0	0.00%
Bahrain	0	0	0.00%	0	0	0.00%
Egypt	0	0	0.00%	0	0	0.00%
Iraq	44,092	0	-100.00%	0	0	0.00%
Israel	0	0	0.00%	294,000	200,720	-31.73%
Jordan	0	0	0.00%	0	160,000	0.00%
Kuwait	0	0	0.00%	39,683	0	-100.00%
Lebanon	0	119,489	0.00%	0	0	0.00%
Morocco	0	0	0.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	38,000	0	-100.00%
Saudi Arabia	0	0	0.00%	80,850	0	-100.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	1,409,683	3,481,428	146.97%	255,175	84,000	-67.08%
UAE	1,718,651	88,184	-94.87%	39,600	201,426	408.65%
Sub-Total	4,142,266	4,130,021	-0.30%	747,308	646,146	-13.54%
Asia/Pacific Rim						
Australia	0	0	0.00%	340,900	444,400	30.36%
China	88,184	0	-100.00%	0	0	0.00%
Hong Kong	0	0	0.00%	226,904	204,960	-9.67%
India	0	0	0.00%	42,000	0	-100.00%
Japan	0	0	0.00%	529,325	1,061,740	100.58%
Korea	0	0	0.00%	636,293	1,704,950	167.95%
Malaysia	0	0	0.00%	77,500	21,420	-72.36%
New Zealand	0	0	0.00%	139,850	123,800	-11.48%
Philippines	0	0	0.00%	148,500	148,500	0.00%
Singapore	0	0	0.00%	118,560	65,880	-44.43%
Taiwan	0	0	0.00%	36,960	73,135	97.88%
Thailand	0	0	0.00%	0	40,000	0.00%
Vietnam	220,368	0	-100.00%	132,000	50	-99.96%
Sub-Total	308,552	0	-100.00%	2,428,792	3,888,835	60.11%
Other	44,092	61,637	39.79%	503,544	270,190	-46.34%
GRAND TOTAL	4,798,241	5,543,890	15.54%	24,284,202	33,350,828	37.34%
Domestic Total	187,788	550,977	193.40%	15,245,766	21,953,946	44.00%
Export Total	4,610,453	4,992,913	8.30%	9,038,436	11,396,882	26.09%